



PRESIDENTS MESSAGE

Since the Board of Directors will name a new group of ElderStudy officers on September 4, this Newsletter brings you my last "Presidents Message." It has been a privilege to serve in this capacity for the past couple of years and I shall continue to serve as a member of the Board until my elected term ends in 2015, but I also look forward to turning the president's job over to somebody else.

So, very shortly our organization will enjoy both new leadership and a new venue. I am confident that we will be very well served by both. Of course our fall schedule of programs looks chock full of the good stuff we have come to expect, so don't fail to submit your membership renewal for the upcoming 2013-2014 year at the Board-approved reduced rate for renewals. It's surely one of the best buys in town for us seniors who enjoy the stimulation of life-long learning in each other's company.

And if you haven't done so already, let me suggest that one of these days before summer ends, you take a drive up Route 17 to the UMW Stafford Campus to take a look in at our new meeting space. It's Room 210 at the head of the stairs and beside the elevator on the second floor of the main building (with the flag poles out front). You may be surprised at what an easy drive it is as long as you aren't attempting it at "rush hour." And I know you'll love the convenience of ample parking right outside the front door.

I hope you've had a pleasant summer, avoiding the worst of the heat and humidity, and I look forward to seeing you soon as we begin our new ElderStudy year.

Phil Hall

[http:// www.elderstudy.com](http://www.elderstudy.com)

what you need to know, when you need to know it!

ADMINISTRATION REPORT

The Administration Committee, with Board of Directors approval, develops policies and plans for operating the ElderStudy organization, monitors finances and projects future needs, proposes an annual budget. Recommends annual fees, and periodically reviews ElderStudy governing documents relative to potential need for revision or change. The Administration Committee meets quarterly about 7-10 days in advance of the Board of Directors Meetings.

At its May 29th Meeting, the Committee approved the Treasurer's Preliminary Third Quarter (September –May) financial reports for presentation to the Board at its June 5th meeting subject to revisions of income/expense which might occur during the last 3 days of May. Anne McGrath submitted copies of the Policy and Procedures Booklet for distribution at the same Board meeting; this version included recent Membership Committee Appendix G revisions made since the initial printing.

Under New Business, the Committee recommended four items for Board approval on June 5: (1) keeping the 2013-2014 Membership Fee Schedule the same as in 2012-2013; (2) a Proposed 2013-2014 Budget based on 65% renewal rate, a 20% renewal incentive, and the addition of 55 new members; (3) use of approximately \$2,200 in unexpended 2012-2013 funds for grants, and (4) the nomination of John Thompson to serve as the 2013-2014 Administration Committee Chairperson.

The next Committee Meeting is scheduled for **August 27** at 1 PM in Woodard Hall Room 1. Future meetings of the Committee will be held elsewhere due to the renovation of Woodard beginning September 1 and the subsequent reassignment of the second floor space to the Business Department for academic use. The subsequent Quarterly Committee Meeting will be held on **November 26** at 1 PM in the new ElderStudy Classroom – Stafford Campus South Building, Room 210; there is a Civil War program by Alan Zirkle scheduled in the morning.

Submitted by: John Thompson, 371-4827 or email johnsafet@cox.net

TREASURER'S REPORT

The ElderStudy 2012-2013 Third Quarter Financial Reports (the Operations Report and the Balance Sheet Report) for the period September 1, 2012 through May 31, 2013 were approved by the Board of Directors on June 5th and are included in this newsletter; electronic copies of the reports are available on the ElderStudy website [<http://www.elderstudy.com>]. Based on the Board's decision in March, the principal from the Certificate of Deposit which matured in late May was put into the checking account for classroom contingency planning. Year-End Financial Reports are expected to be available for approval at the September Board Meeting.

ELDERSTUDY OPPORTUNITY: When the Year-End Financial Reports are completed and approved by the Board, the ElderStudy governing documents require that an Annual Audit of the 2012-2013 financial records be conducted and that the Audit Report be submitted to the ElderStudy President (with a copy to the Administration Committee Chairperson) about 1 week prior to the December Board Meeting on December 4. Thus, an OPPORTUNITY exists for 1 or 2 members to volunteer to perform this Annual Audit. Member Wendell Anderson has participated in the Annual Audit for the past 4 years (3 years as the sole auditor). If you are interested in volunteering to participate in the Annual Audit for 2012-2013, please contact Mary Ann Stana, Vice President (604-5634 or mastana10@hotmail.com) or John Thompson, Treasurer (371-4826 or email johnsafet@cox.net) before the September 4th Board Meeting; a decision on the audit team will be made at the September Board Meeting.

Submitted by: John Thompson, Treasurer

ElderStudy Annual Activities

When Do ElderStudy Activities Usually Occur During The Year?????? A general schedule of ElderStudy annual or recurring activities is included with this Newsletter. A copy of this general schedule is also posted on the ElderStudy website [<http://www.elderstudy.com>]. Note that the general schedule does not include the details of the Fall and Spring Curriculum Programs which are published separately in August and in December.

ElderStudy Annual Calendar of Activities

September	<p>Financial and Membership Year begins September 1 Fall Programs begin</p> <p>Board of Directors Meeting (first Wednesday): Committee and Treasurer's Reports, plan for Annual Audit</p> <p>Newly elected Directors and Officers begin their terms-in-office</p>
October	<p>General Membership Meeting (third Wednesday): Reports by Board and Committees</p> <p>Newsletter (with mid-September membership roster and Fall social details)</p>
November	<p>Committee Meetings (time and place set by committees)</p>
December	<p>Board of Directors Meeting (first Wednesday): Committee and Treasurer's Reports, Decision on BLS Scholarship; Report of Annual Audit</p> <p>Newsletter (includes Spring Semester program)</p> <p>Nominating Committee begins work for March election of new Directors</p> <p>Fall Social [usually held in early December] Fall Programs completed</p>
January	<p>Treasurer files past year electronic tax return by January 15th Spring Programs begin</p>
February	<p>Committee Meetings (time and place set by committees)</p> <p>Newsletter (includes candidate biographies for election of Directors in March)</p> <p>Election materials distributed not-later-than February 28th</p>
March	<p>Board of Directors Meeting (first Wednesday): Committee and Treasurer's Reports</p> <p>General Membership Meeting (third Wednesday): Election of 3 Directors for 3-year terms beginning in September, Reports by Board and Committees</p> <p>Nominating Committee begins to identify Officers for the next year; report due June BOD</p> <p>Committees begin preparation of budgets for the next financial year; inputs due NLT April 15</p>
April	<p>Newsletter (includes election results and Spring social details)</p>
May	<p>Committee meetings (time and place set by Committees)</p> <p>Administration Committee develops recommended budget & membership fees for next year</p> <p>Spring Luncheon [usually held in mid-May] Spring Programs completed</p>
June	<p>Board of Directors Meeting (first Wednesday): Election of Officers, Naming of Committee Chairpersons, Approval of budget for next year, Decisions on fees and excess funds</p>
June-August	<p>Transition period for current & elected board members and current & new officers; no Programs</p>
August	<p>Financial and Membership Year ends August 31</p> <p>Committee Meetings to prepare for September Board Meeting</p> <p>Newsletter (includes Fall Semester Program, membership renewal forms, & budget for next year)</p>

ElderStudy 2013-2014 Budget

On June 5th, the Board of Directors approved the 2013-2014 ElderStudy Budget as recommended by the Administration Committee. A copy of this budget is included with this Newsletter and is also posted on the ElderStudy website [<http://www.elderstudy.com>]. For additional information, please contact John Thompson, Administration Committee Chairperson at 371-4827 or email johnsafet@cox.net

ElderStudy 2013-2014 Membership Fees and Applications

The Renewing Membership Registration Form for current 2012-2013 members who wish to renew for 2013-2014 is included with this Newsletter. Note that September 12, 2013 is the cut-off date for the renewal incentive membership rate. For your information, the Renewing Member Registration Form and the New Member Registration Form are both available on the ElderStudy website [<http://www.elderstudy.com>].

Welcome 2013-2014 New Members

We would like to welcome the 7 new members who have already joined for 2013-2014. Complete contact information will be published in the October Newsletter when the Roster-to-date is published.

Don and Joan Augustine 2 Brunswick Drive Fredericksburg, VA 22406

Frank Kasmer 11 Linden Court Fredericksburg, VA 22406-7439

Ann Leonard 3001 Charles Street Fredericksburg, VA 22401

Margaret Mi 199 River Acres Lane Fredericksburg, VA 22406

Karl and Marlene Kabza 430 Bridgewater Circle Fredericksburg, VA 22406

MARY WASHINGTON ELDERSTUDY		
APPROVED BUDGET FOR THE FISCAL YEAR ENDING AUGUST		
Budget Period: September 1, 2013 to August 31, 2014		
Approved: 6/5/2013		
Income		2013-2014 Budget
	Previous Years Carry-Over Balance	TBD
	Membership Fees (222 estimated membership)	12,095
	Interest from Checking Account	0
	Interest from Maturing CDs (2)	320
	Miscellaneous	0
Total Income		12,415
Expenses		
	<u>Board of Directors</u>	
	Awards	0
	BLS Scholarship	1,000
	Grants (excess funds)	TBD
	Classroom Contingency (CD principle in ckg)	5,000
	Subtotal	6,000
	<u>Curriculum Committee</u>	
	Speakers/Programs	6,500
	Postage, Mailing, Copying	125
	Off-Site Location Events	0
	Gifts & Gratuities	25
	Stationery & Supplies	100
	Telephone Services	150
	Special Activities (Net)	0
	Subtotal	6,900
	<u>Administration Committee</u>	
	General Operating Funds	150
	Stationery, Supplies & Pubs	125
	Postage, Mailing & Copying	75
	Subtotal	350
	<u>Membership Committee</u>	
	Brochures	150
	Stationery & Supplies	100
	Gifts & Remembrances	200
	Name Tags (Net) (55 new memb)	275
	Newsletters (5)	1,800
	Postage, Mailing & Copying	200
	Website	125
	Telephone Service	150
	Memb Mtgs & Spec Events (Net)	1,000
	Subtotal	4,000
Total Expenses	[with classroom reserve]	17,250
	[without classroom reserve]	12,250
Capital Reserve As CDs (minimum)		15,000

Mary Washington ElderStudy					
2012-2013 Year-to-Date Operations Report #10					7/1/13
Accounting Category/Subcategory		2012-2013 Approved Budget (5/31/2012) (#)		Actuals YTD: 9/1/2012 to 5/31/2013	% of Plan
INCOME					
Carry-over from Prior Year		TBD	B	\$7,442.43	
Membership Fees [254]		\$12,645.00		\$14,050.00	111.1%
Interest from Checking Account		\$0.00		\$0.00	
Interest from Certificates of Deposit		\$310.00		\$314.91	
Miscellaneous (excludes replacement NameTags)		\$0.00		\$5,000.00	CD 70726 principle
Early 2013-2014 Membership Fee Income (4)				\$200.00	
Total ES Income/Revenue		\$12,955.00		\$27,007.34	
EXPENSES					
Board of Directors					
Awards		\$0.00		\$0.00	
BLS Scholarships		\$1,000.00		\$1,000.00	100.0%
Grants (from excess 2012-13 Funds)		TBD		\$0.00	
Subtotal BOD		\$1,000.00		\$1,000.00	
Curriculum Committee					
Speakers/Programs (Sept-Apr)		\$6,500.00		\$5,858.88	90.1%
Postage/Mailing/Copying		\$125.00		\$67.90	54.3%
Off-site Location		\$0.00		\$0.00	
Gifts/Gratuities		\$25.00		\$0.00	0.0%
Stationery/Supplies		\$100.00		\$0.00	0.0%
Telephone Service [10 mos.]		\$150.00		\$110.00	73.3%
Special Activities (net)		\$0.00		\$0.00	
Subtotal Curriculum Committee		\$6,900.00		\$6,036.78	87.5%
Administration Committee/BOD					
General Operating Funds		\$150.00		\$0.00	0.0%
Stationery/Supplies/Publications		\$350.00		\$172.36	49.2%
Postage/Mailing/Copying		\$150.00		\$29.40	19.6%
Subtotal Administration Committee		\$650.00		\$201.76	31.0%
Membership Committee					
Brochures		\$100.00		\$58.86	58.9%
Stationery/Supplies		\$100.00		\$67.25	67.2%
Gifts/Remembrances		\$200.00		\$100.00	50.0%
Name Tags (net)	#	\$300.00		\$301.95	100.6%
Newsletter (preparation/distribution)[4 of 5]		\$2,000.00		\$882.39	44.1%
Postage/Mailing/Copying		\$200.00		\$136.25	68.1%
Web Site		\$100.00		\$99.95	100.0%
Telephone Services [10 mos.]		\$150.00		\$110.00	73.3%
Membership Meetings/Spec Events (net)	B	\$1,200.00		\$1,346.91	112.2%
Subtotal Membership Committee		\$4,350.00		\$3,103.56	71.3%
TOTAL EXPENSES		\$12,900.00		\$10,342.10	80.2%

MARY WASHINGTON ELDERSTUDY			
2012-2013 3rd Quarter Balance Sheet Report			
Reporting Period: September 1, 2012 thru May 31, 2013			
Date of Report: June 2, 2013			
Description of Asset or Liability		As of 9/1/2012 (a)	As of 5/31/13 (b)
Assets			
Operating Account			
	Wells Fargo Bank Checking Account [Quicken]	\$16,771.89	\$18,825.81
Capital Reserve Account			
	Wells Fargo CD 16084 [1.0%; m 1/27/2014]	\$5,084.68	\$5,122.85
	Wells Fargo CD 16101 [0.55%; m 5/27/2014]	\$5,122.55	\$5,143.67
	Wells Fargo CD 70719 [0.75%; m 6/28/2015]	\$5,126.92	\$5,155.76
	Wells Fargo CD 70726 [1.98%; m 5/28/2013]	\$5,237.64	\$0.00
			matured
Total Assets		\$37,343.68	\$34,248.09
Liabilities			
	FY 2011-2012 Budget Expenses Pending	\$60.00	\$0.00
	FY 2012-2013 Approved Budget & Current Balance	\$12,650.00	\$3,729.01
	FY 2012-2013 Membership Renewal Incentive	\$2,330.00	\$15.00
	FY 2012-2013 Capital Reserve (\$15,000 min.)	\$20,571.79	\$15,422.28
	FY 2012-2013 Grants	TBD	TBD
	FY 2013-2014 Early Membership Fees (3)	n/a	\$200.00
	FY 2013-2014 Classroom Contingency		\$5,000.00
Total Liabilities		\$35,611.79	\$24,366.29
Assets less Liabilities (Net)		\$1,731.89	\$9,881.80
Treasurer's Notes:			
(a) 9/1/2012 Checking Account is actual per Quicken; CD Information was provided by Wells Fargo.			
(b) 5/31/13 Checking Account is actual per Quicken and includes funds from CD 70726 which matured on May 28; other CD information is from Bank Statement for the period ending 5/31/2013.			
2012-2013 ElderStudy Membership (as of 5/31/2013) = 254 including 6 retired UMW faculty			
Respectfully Submitted, John Thompson, Treasurer			

MEMBERSHIP REPORT

Can you believe that summer is almost gone? Time to go back to school. Joining ElderStudy can provide a similar function as school, but no taking of tests, no carrying heavy backpacks, and no need to go to classes until ten o'clock in the morning. ElderStudy education is enjoyable.

Our website and this newsletter will tell you all about our new location. However, did you know there will be plenty of parking spaces close to the building and the room can handle more members than the room at Chandler?

Publicity

Our publicity brochures have been put in the public libraries, the YMCA, and the community clubhouses of Falls Run and Del Web in Celebrate Virginia. Does anyone know of an other place we could include?

Spring celebration

ElderStudy celebrated its 20th anniversary at the Spring Potluck luncheon in May. The founders from 1993 were invited to the celebration. Many were able to attend and told us some stories about the early days. Decorations, food, and the entertainment by Bob Ffile on his dulcimer were delightful. A **thank you** goes to Mary Ann Stanza and Eugenia Jones, co-chairs of the 20th Anniversary committee.

Save the date!

Our Winter Luncheon will be held on December 11 at the Lake of the Woods clubhouse.

Membership Committee

The committee will meet on August 28 at 1:30 in Room 2 of the Central Rappahannock Library at 1201 Caroline Street, downtown Fredericksburg. All members are always welcome to attend our meetings.

See you soon at SCS 210.

Membership chair (Suzanne Willis)

COMING TO THE THEATRE THIS FALL

September 19-29 - The Miss Firecracker Contest by Beth Henley. Nothing reigns supreme in the steamy South like a good old-fashioned beauty pageant on the Fourth of July! Hot to claim the royal title of Miss Firecracker, Carnelle is eager to seize her best (and possibly last) chance at salvaging her somewhat tarnished reputation as Brookhaven, Mississippi's Miss Hot Tamale. With the aid of Popeye the seamstress and the encouragement of her cousins and erstwhile paramour, Carnelle can all but taste the queenly prize. Written by Pulitzer Prize-winning playwright, Beth Henley, The Miss Firecracker Contest is a slice of Southern life rich with laughter, tender moments, and eternal hope. "I just don't know what you can, well, reasonably hope for in life." Carnelle. It's a comic volcano of a play, populated by offbeat, but vital, larger-than-life characters — The Hollywood Reporter

November 7-24 - Spring Awakening based on the play by Frank Wedekind, music by Duncan Sheik, with Book and Lyrics by Steven Sater. A close-knit community of teens grapple with their changing bodies and developing minds under the reproachful eyes of disapproving parents who refuse to talk about what it all means in this fearless musical based on Frank Wedekind's powerful and exhilarating 19th Century play that was banned for decades in Germany. The winner of eight TONY Awards, Spring Awakening took the world by storm in 2006 and redefined musical theatre with its electrifying indie-rock and folk-infused score that exudes love, grief, skepticism, and sexuality. "Now our bodies are the guilty ones." Wendl. Spring Awakening explores provocative ideas with explicit language, sexual situations, and nudity. Haunting and electrifying! This brave new musical has a shivery, sensual allure unmatched by anything in the theater right now. — New York Times.

Mark your calendar! ElderStudy classes are on Wednesday, September 18th and November 6th. See the fall schedule for details.

Questions: Carole / Bob Hanus

BOOK GROUP NEWS

The Fall line-up of books is looking real good and we are looking forward to the beginning of the semester. The group meets on the second Thursday of the month from 1pm to 3pm. We will be meeting this year in our new space at the Stafford UMW South building, room 210. Easy to get to and easy to park. Yah!

Here is the schedule for the Fall Semester.

September 12 - ***Isaac's Storm*** by Erik Larson.

Author of *The White City*, Larson describes the events leading up to the hurricane which wiped out Galveston, Texas. He goes into the beginning of the weather reporting system and the affects of this storm and the aftermath.

October 10 - ***The Turn of the Screw***, by Henry James.

The story starts conventionally enough with friends sharing ghost stories 'round the fire. One guest tells of a governess at a country house plagued by ghosts; only she suspects that the previous governess and her lover are controlling the two orphaned children for some evil purpose. The household staff don't know what she is talking about, the children are evasive, and the master of the house is absent.

November 14 - ***American Prometheus: The Triumph and Tragedy of J. Robert Oppenheimer*** by Kai Bird and Martin Sherwin

Biography of the father of the atomic bomb, the brilliant, charismatic, eccentric physicist who, after Hiroshima, became the most famous scientist of his generation - the embodiment of modern man confronting the consequences of scientific progress.

December 12 - ***Prague Winter*** by Madeleine Albright

An intensely personal journey into the past that offers vital lessons for the future, *Prague Winter* combines the intimacy of an autobiography with the drama of an exciting and well-told story - all underpinned by the gravity and intelligence of a serious work of history.

ElderStudy: Celebrating 20 Years in Learning in Retirement

The Celebrate 20 and Membership Committees worked together to mark ElderStudy's 20th Birthday and recognize its founders at the Spring Potluck Luncheon on May 16, 2013. President Phil Hall welcomed the 80+ attendees to the fete and asked founder and current member Peg Johnson to introduce the 9 founders who were able to attend. (The founders in attendance were Patricia Drake, Larry Glassco, Bobbie Gordon, Ann and John Massaro, Winifred Relyea, Rose Marie Schlemm, Larry Valade, and Peg. Lucy Heartwell had planned to attend, but was unable to be there due to health concerns.) Larry Glassco shared interesting and humorous insights into the beginnings of Mary Washington ES. Peg also read a letter send by Dr. Stanley L. Groppe, former Dean of Graduate Education at MWC and current Dean Emeritus, who was instrumental in the founding of ES.

Mary Johnson offered a beautiful prayer of gratitude before lunch. Member Dennis VanDerlaske led us in singing Happy Birthday before our dessert of birthday cake was served. Margaret Williamson encouraged members to record their favorite ES classes, and she and Suzanne Willis read them to our group. Larry Turner read an original poem he composed for this occasion. Bob Pfile entertained us with wonderful selections. Bob plays the dulcimer and Bill Wemmerus joined him for a song.

ElderStudy and the Celebrate 20 and Membership Committees would like to thank the many members who helped to make this a wonderful "Celebrate 20 Celebration." As ElderStudy marks 20 years of learning in retirement, we remember and recognize the importance and dedication of our volunteers.

Submitted by Mary Ann Stana


The Celebrate 20 Committee was co-chaired by Mary Ann Stana and Eugenia Jones

The Newsletter is prepared by many of the Volunteer members of ElderStudy, along with the Editor, Dot Meyers. I thank you all for your help in preparing this newsletter. Call me or email me with questions, additions, or problems. My email is dottie@pookaville.com and my phone # 540-760-1533.

Directions to the University of Mary Washington's Stafford Campus

The Stafford Campus is off of U. S. Route 17 North in Stafford County.

If using Interstate 95, take Exit 133 towards Warrenton (north).

Coming from Falmouth / Fredericksburg, go three miles past the I-95 interchange on Route 17. Pass Geico and pass the light at Cardinal Forest Drive. At the next light (at Walmart), turn left onto Village Parkway (stay in the rightmost -turn lane).

You will see the campus buildings. Drive past the buildings and take the first right onto University Boulevard. Then, DO NOT take the first two right service roads; continue to the parking lot. Our classroom is in the building on the right, with the flagpoles (the "South Building").

Enter the building and go straight ahead to the stairway or the elevator. Our classroom is on the second floor, just beside the elevator (Room 210).

Combs 139

Combs Hall is located on College Avenue between Brent and Buckner Streets. It is building 10 on the PDF map of the Fredericksburg Campus (see "Maps" below). The main entrance is on the side away from College Avenue. Room 139 is the room you face as you come in the main entrance. It is behind the large display case. There are two doors to Combs 139, on either side of the display case.

Combs 139 is only available to ElderStudy when the University is not using it. This means that we can usually only use it during academic breaks.

Klein Theatre

Klein Theatre is located in DuPont Hall, which is on College Avenue between Powhatan and Thornton Streets. It is building 35 on the PDF map of the Fredericksburg Campus. See maps below.

Ridderhof Martin Gallery

The gallery is located on College Avenue between Thornton Street and Seacobeck Street. It is building 32 on the PDF map of the Campus (see “Maps” below). The entrance is on the side away from College Avenue. Most of our gallery tours meet here first, then later go to the DuPont Gallery, which is just next door

Maps

A PDF map of the University of Mary Washington campuses can be found on the UMW web site. This map can be magnified to see more detail, and you can print it out. You must have the Adobe Reader installed.

Luncheon near the Stafford Campus

This section is a work in progress; suggestions are welcome.

The Route 17 corridor includes a Vinny’s and a Pancho Villa, both on Plantation Drive. Perkins is on the left just after the I-95 interchange. There is a Subway inside Walmart. 5 Guys is located near Giant. Aladin is located near Target, and Panera Bread is under construction near the Target shopping center. All of the “fast-food” places can be found along route 17. Dunkin’ Donuts is coming.