

**ElderStudy 2012-2013 Excess Funds Analysis
Recommendation to the Board of Directors (6/5/2013)**

Question: Are 2012-2013 funds available for Grants for the Departmental Program presentations ??

Treasurer Preliminary Assessment: YES

- a. Membership Fee income exceeded the budget estimate by \$1400,
- b. Projected Newsletter expenses should be about \$700 below the budget estimate,
- c. Speaker/Program expenses should be about \$500 below budget.
- d. For 2012-2013, Membership Meetings/Special Events expenses should exceed budget by \$150-200.
- e. In addition, with the relocation of the ElderStudy classroom from Chandler 102, there is uncertainty re additional expenses which may be incurred for 2013-2014 classroom costs.

Estimated Net Excess Funds \$2,400

Administration Committee Recommendation: (a) Grants be awarded at a rate of \$80 per program, with a minimum of \$100 per Department. estimated value \$2,040

Administration Committee Recommendation: (b) A donation be made to Great Lives Series of \$200 or 250

Total Recommended Grants : \$ 2,240 or \$ 2,290

UMW Department	Distribution of Departmental Grants					Total #	Potential Grant
	Dates of Presentations						
Biological Sciences	10/9/2012	4/24/2013				2	\$ 160
	Barra	Dolby					
Chemistry	10/4/2012	2/7/2013				2	\$ 160
	Giancarlo	Shunt					
Classics, Philosophy & Religion	11/28/2012	1/30/2013				2	\$ 160
	Mathews	Houghtalin					
Earth & Envir Sci	9/27/2012	11/29/2012				2	\$ 160
	Tibert	Woodwell					
Foreign Language	11/1/2012					1	\$ 100
	Rotter						
Geography	10/2/2012	11/1/2012				2	\$ 160
	Rallis	Hanna					
Historic Preservation	10/16/2012					1	\$ 100
	Stanton						
History & Amer Studies	9/5/2012					1	\$ 100
	Al-Tikriti						
Mathematics	11/27/2012					1	\$ 100
	Hydorn						
Music	3/2/2013					1	\$ 100
	Bartram						
Political Science & International Affairs	9/25/2012	11/13/2012	1/31/2012			3	\$ 240
	Lester	Farnsworth	Larus				
Psychology	10/24/2012					1	\$ 100
	Rettinger						
Theatre & Dance	9/19/2012	10/31/2012	2/13/2013	4/3/2013	4/10/2013	5	\$ 400
	Housley	Stull	Brewer	McCluskey	Williams		
Total Number of UMW Departmental Program Presentations in 2012-13						24	\$ 2,040